

AAPA State Advocacy

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Learning Objectives



After this presentation, participants will be able to:

- Describe how AAPA and state chapters can partner together on PA-positive legislative and regulatory changes.
- Understand some of the best practices as illustrated by the Colorado Academy of PAs' experience – in building support for a bill.
- List the resources and assistance that state chapters pursuing PA-positive legislation can receive from AAPA.

State Advocacy Priorities

OTP

- Will continue to focus on OTP in states
- Carry over bills/continued efforts from last year

Professional Title Change

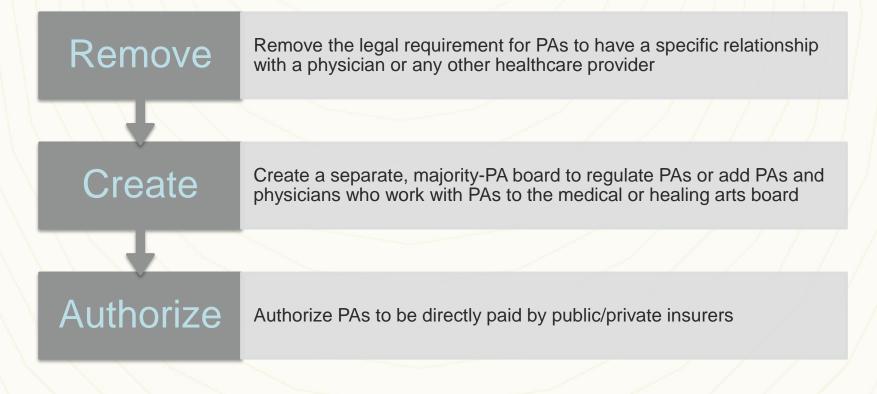
- Gearing up for state legislative campaigns
- Awareness building and resources for COs
- Support if states want to pursue legislative action

PA Interstate Compact

- Partner with FSMB and Council of State Governments (CSG) to introduce compact
- Introduce while challenges from COVID are still at the forefront

Optimal Team Practice





Professional Title Change

Model State Legislation

An Act relative to updating the professional title and identification of physician assistants to physician associates

Be it enacted by the [Conform Preamble to local usage, e.g., Senate and House of Representatives in General Court assembled], and by the authority of the same, as follows:

WHEREAS, physician assistants ("PAs") provide crucial health care services to individuals throughout the [STATE/Commonwealth] and the United States;

WHEREAS, PAs provide comprehensive health care services [use state language about relationship with physicians or other healthcare providers] in the [STATE/Commonwealth];

WHEREAS, the American Academy of Physician Assistants, also referred to as the "American Academy of PAs", or "AAPA", the national professional society for PAs in the United States, has changed its legal organizational name to the "American Academy of Physician Associates"; and

<u>WHEREAS</u>, the [STATE/Commonwealth] desires to change the professional title and identification of "physician assistant" in all statutes, regulations, and sub-regulatory guidance to "physician associate;" with <u>no change to the scope of practice</u> of such professionals under the laws of the [State/Commonwealth]; and

[OPTIONAL – defer to local use] WHEREAS, such confirmatory changes to the [regulations] shall be [non-substantive editorial changes], and no [use local nomenclature to the state Administrative Procedures Act] formal notice and comment rulemaking is required of such state agencies.

NOW, THEREFORE, [Reference local licensing statute: Chapter 112 of the General Laws, as

Professional Title Change

- Legal and legislative process to change the profession's title
- Gearing up for legislative activity
- Will support state COs who want to pursue title change in 2023 in any capacity (awareness building, strategic advocacy planning, initiating legislation)
- Will also support COs as they change their organization's title

1 PA LICENSURE COMPACT

2

3 Section 1. Purpose

In order to strengthen access to Medical Services, and in recognition of the advances in the delivery of Medical Services, the Participating States of the PA Licensure Compact have allied in common purpose to develop a comprehensive process that complements the existing authority of 6 State Licensing Boards to license and discipline PAs and seeks to enhance the portability of a License to practice as a PA while safeguarding the safety of patients. This Compact allows 8 9 Medical Services to be provided by PAs, via the mutual recognition of the Licensee's Qualifying 10 License by other Compact Participating States. This Compact also adopts the prevailing standard for PA licensure and affirms that the practice and delivery of Medical Services by the PA occurs 11 where the patient is located at the time of the patient encounter, and therefore requires the PA to 12 13 be under the jurisdiction of the State Licensing Board where the patient is located. State Licensing Boards that participate in this Compact retain the jurisdiction to impose Adverse Action 14 against a Privilege to Practice in that State issued to a PA through the procedures of this 15 Compact. The PA Licensure Compact will alleviate burdens for military families by allowing 16 17 spouses of active duty service members to obtain a compact privilege based on having a license 18 in good standing from a Participating State.

19

23

20 Section 2. Definitions

21 In this Compact:

22 A. "Adverse Action" means any administrative, civil, equitable, or criminal action permitted by

a State's laws which is imposed by a Licensing Board or other authority against a PA,

24 including actions against an individual's License or Privilege to Practice such as censure,

revocation, suspension, probation, monitoring of the Licensee, or restriction on the Licensee's
 practice.

27 B. "Alternative Program" means a non-disciplinary monitoring process approved by a

PA Compact Legislation

PA Interstate Compact



- FSMB received a HRSA grant for 5 years to create and implement a PA interstate licensure compact
- AAPA is a leading stakeholder
- Draft Model state legislation has been drafted and currently under review by GRPA
- Will initially require seven states to adopt legislation to get started

PA Licensing Requirements



Personal interviews for all applicants: 2016: 6 boards 2021: 0 boards

Physician identification required for licensure: 2016: 15 boards 2021: 5 boards

Letters of recommendation/other forms required: 2016: 21 boards 2021: 13 boards

PA License Requirements



Board approval of practice agreement: 2016: 8 boards 2021: 2 boards

Jurisprudence exam: 2016: 10 boards 2021: 8 boards

Direct board action – ratify/approve: 2016: 36 boards 2021: 23 boards



Goals/Priorities	Organizational Considerations	Allies and Opponents	Targets	Tactics
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If you want to go fast, go alone.

If you want go far, go together!



Organizational Allies









Cleveland Clinic





Influencer Group Mapping

- AAPA should engage influential policy and opinion makers as it continues to build its reputation in Washington, D.C. and in state capitals and expands public awareness.
- Identify and assess influencers who can deliver the most impact
- Based on their authoritative positioning and/or broad reach, influencers have the potential to help create a more accurate and favorable perception of PAs
- Also consider individual thought leaders

Payers

Business and Industry Associations

Coalitions and Advocacy Groups

Health Care and Social Services

Research Organizations and Think Tanks



Organizational Opponents





Goals/Priorities	Organizational Considerations	Allies and Opponents	Targets	Tactics



Targets



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HOW AAPA CAN HELP? aapa2022



Follow along as AAPA implements the physician associate title change



Issue Briefs

AAPA issue briefs cover a wide range of topics that are important to PAs and PA practice.



Optimal Team Practice Provide quality care without burdensome administrative constraints.



PA-PAC PA-PAC provides a means for PAs to participate in the political process on a national level.







CAPA Advocacy Case Study

Alyn Whelchel, MSPA, PA-C President CAPA Co-chair Governmental Affairs Committee





WHO ADVOCATES FOR YOU AT THE STATE LEVEL?

What is Advocacy?

- If you could have everything you want what would that look like for PAs in your state?
- What do the PAs in your state want?
- Where is your CO and where do you want to go?
 - Current state statute
 - Current rules
 - CO resources
- Practice inclusivity new grad vs specialty change vs mid career vs seasoned
- Take your time revisit priorities over and over again





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Advocacy Process What? If/then? Why? How? **Repeat!** Goals ΟΤΡ Results **Close the** Reasons Strategi CO loop! Key c Plan Resources elements Branding



- "All politics is local"
- All advocacy is personal!



Legislative Advocacy

HB21-1184

- Remove supervision and replace it with a period of collaboration for 5760 hours for new grads.
- Period of collaboration for changing specialties.
- Failed in Committee 5-8

2022

2021



HB22-1095

- Remove supervision
- 5000 hours collaboration for new grads
- 3000 hours for changing specialty
- Committee 10-1, House vote 28-35

Best Practice for CO Advocacy

• Plan

- Assess, reassess, reassess, reassess again
- Internal/External resources and opportunities
- Measure success
 - Reproducible
 - Sustainable
 - Evidence based







CAPA Advocacy Structure

- Established in 1976/~4,000 PAs in CO
- Well established lobbyist, with Frontline Public Affairs
- Fantastic relationship with Erika Miller, AAPA regional representative
- Experienced PAs on our leadership team - dedicated members
- Long history of legislative advocacy in Colorado
 - HB19 1095
 - HB20 1041
 - HB21 1184
 - HB22 1095

Time for OTP in Colorado!







Build Your Team

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- 1. Dedicated legislative committee
 - a. Grassroots team base
 - b. Co-chairs keep messaging on track, support
- 2. Lobbyist
- 3. CO management company
- 4. AAPA state advocacy team
- 5. CO support
- 6. Legal counsel
- 7. Organizations/stakeholders/patients

Build your internal Resources/Talent

Keep your external stakeholders close and your internal team closer

- Personally call every new committee member
- New member packet
- Offer to call new members after meetings
- Spend time education and welcoming teammates
- Allow a safe space to express frustrations and concerns, practice talking points - with bumpers







Internal Team Needs

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- Encourage participation in discussions
- Learn team strengths
 - Strategy
 - Passion
 - Data
 - Social Media
 - Who is available for meetings days off, etc.
 - Point person/small team for lobbyist

A good Lobbyist

- Trust subject matter expertise and institutional knowledge.
- Knows issues and history, who supports/opposes, can articulate the arguments.
- Provide a Remedy, not a Sales Pitch
- Your eyes and ears!

External Resources

What does this bill do for them?

What are their concerns/problems and how can you help them?

Strive for the win/win

A word about stakeholder meetings

- Opposing stakeholders are not your friends - keep you cards close
- Opportunities to connect, collaborate
- Listen learn their strategies so you can alleviate concerns and develop more effective talking points



PERMANENTE®

HB22-1095 Physician Assistant Collaboration Requirements Supporting Organizations

Axis Health System **Clinica Family Health** Colorado Academy of Physician Assistants Colorado Association of Local Public Health Officials Colorado Coalition for the Homeless Colorado Community Health Network Colorado Consumer Health Initiative Colorado Rural Health Center DispatchHealth Docs/WhoCare **Family Practice of Holyoke** Grand River Health Gunnison Valley Health Family Practice Gunnison Valley Family Physicians, Crested Butte. Gunniton Valley Hospital Hasel Health Healthier Colorado High Plains Community Health Center Inner City Health Center Kit Carson Clinic **Kit Carson County Health Service District** Lincoln Community Hospital MarillacHealth Melissa Memorial Hospital Mountain Family Health Centers Northwest Colorado Health Peak Vista Community Health Centers Prowers County Hospital District **Prowers Medical Center** Pueblo Community Health Center **Rangely District Hospital and Clinics** River Valley Family Health Centers **Rocky Ford Family Practice** Salud Family Health San Luis Valley Health La Jara Clinic San Luis Valley Health Alamosa San Luis Valley Health-Conejos County Hospital Sheridan Health Services Southeast Colorado Hospital Southeast Colorado Medical Clinic Spenish Peaks Family Clinic Spanish Peaks Outreach Clinic

Spanish Peaks Regional Health Center and Veterano Community Living Center B Vincent General Hospital District SIRIDE Community Health Center Sammit Community Health Center Samito Community Health Center Uncompanyer Medical Center Uncompanyer Medical Center Valley-Wide Health Systems, Inc. Yuma Cinic Yuma District Hospital and Clinics ZoomCare



Advocacy Needs

PA engagement/education	Grassroots training Legislative Town Halls Phone Bank	
Legislator engagement/education	Phone2Action Social Media CAPA Chats	
Organization & Stakeholder engagement/education		
Branding/advertising Patient outreach		
Money	PA modernization legislation PAs always invited to the table PAs improve access to affordable care	





Building Advocacy in your CO

Empowerment

- New member packet
- Stakeholder prep/documents

Tools of the trade

- Grassroots training
- Legislative updates
- Partnership relationships

Support

- Continued training
- Communication templates
- Sustainability of the program
- Clear, simple communication





PA Engagement/Education



2020-2021 Successful Zoom Town Hall

2021-2022

Town Halls

CAPA Chats

Branded emails to members

Phone Bank

Social media

Respond ASAP to outreach

Student outreach



Legislator Engagement/Education

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CAPA board and committee members - call your legislator

Grassroots Advocacy Training

Training handouts

Phone2Action

Call your legislator

Email legislator

Legislator meetings

CAPA at the Capital

Testimony - PA friendly legislation





Stakeholder and Organization Engagement/Education

Leverage CO relationships

Kaiser

Optum

Colorado Rural Health Center

PA specialty groups

Invite stakeholders to the table

Standard letter for Organizational outreach

Identify organizations who support PAs





Advertising and Money

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Outreach media and reporters - control the PA message

Social media messaging

Letters to the editor

PAC vs Small donor fund



2022 2023 2021

2021

Grassroot Training Legislative Town Hall Phone2Action Relationship building

2022

see above CAPA Chats Phone bank Branded emails to members Social media Press outreach Organization outreach

2023

see above Coalition with Healthcare professions and entities







PA SKILLSET FOR ADVOCACY

Connection is built into our profession

- Engage and listen
- Build the team
- Be kind & respectful
- Celebrate accomplishments and highlight individuals who reach goals
- Diagnosis/Assessment & Plan
 SOAP note format
- Safety first Advocacy is #1 priority for PAs
- "see one, do one, teach one" gift to work with such intelligent & adaptive people
- Do something anything!



COLORADO ACADEMY of PAs

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Goals for PAs

- Policy decisions require PA input at all levels
- Resource expert for multidisciplinary teams and healthcare policy
- PAs should always have a seat at the table
- Unique, distinct profession
- Modernize language, laws and perception (internal and external)
- Increase access to care
- Lead in the development of support infrastructure for PA workplace training
- Embrace the responsibility of what we are asking for







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MORE BEES WITH HONEY Know Thyself

THANK YOU!

www.coloradopas.org Facebook: Colorado Academy of PAs Instagram: colorado_pas Also find us On LinkedIn





AAPA Advocacy Resources

Erika Miller, J.D. Director, State Advocacy & Outreach North Central Region: CO, IL, IN, IA, MI, MN, NE, ND, OH, SD, WI emiller@aapa.org



Infographics and backgrounders

Grassroots tools

Advocacy Resources

Communications support

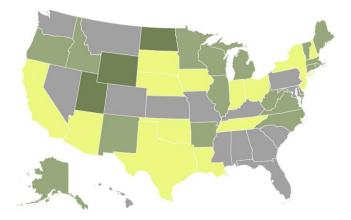
Huddle & CO leader calls

AAPA Research

AAPA SAO team

Infographics & Backgrounders

- aapa.org/advocacy-central/
- Issue briefs
- OTP resources
- PA practice maps
- Model state legislation
- State laws books
- Articles and reports
- aapa.org/what-is-a-pa
- ** Customized resources **



Reduced Moderate Advanced Optimal





Grassroots tools

Capitol Canary (formerly Phone2Action)

- Provides an "action center" for your CO
- Creates a link (or multiple links) you can disseminate so PAs and supporters can contact their legislators directly via e-mail, phone, or Twitter
- Offers detailed reporting and allows specialized control over message senders, recipients, and content
- Aristotle
 - AAPA uses this in partnership with state chapters – leverages our database of PAs and allows us to send an e-mail blast on your behalf
 - Can be used in conjunction with Capitol Canary links

Communications support

- Op-eds/letters to the editor
- Earned media
- Beekeeper Group/Care2
 - Advertising
 - Connect with local advocates



Huddle & CO leader calls

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AAPA Huddle message board

- huddle.aapa.org/home

CO leader roundtable calls

- Quarterly
- Various topics often related to advocacy/comms





AAPA Research









aapa.org/research/

Bibliography and resources

Grant funding opportunities

Research/SAO partnership

AAPA SAO Team

- Your greatest advocacy resource!
 - Northeast Region: Carson Walker, JD
 - Southeast Region: Stephanie Radix, JD
 - South Central/Western
 Regions: Shannon
 Morey, JD
 - North Central Region: Erika Miller, JD







