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Steering Committee

Freddi Segal-Gidan, PA, PhD

Associate Professor of Clinical Neurology Keck School of Medicine of USC Director, USC/Rancho California Alzheimer's Disease Center

Theresa Sivers-Teixeira, MSPA, PA-C Instructor of Clinical Family Medicine Keck School of Medicine of USC



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 The planners, reviewers, editors, staff, CME committee, or other members at the AAPA and TFF who control content have no relevant financial relationships to disclose

Faculty/Steering Committee

- Freddi Segal-Gidan, PA, PhD Editorial board for Eisai Inc.
- Theresa Sivers-Teixeira, MSPA, PA-C no relevant financial relationships to disclose



Learning Objectives

- Explain the need for early diagnosis of Alzheimer's disease (AD)
- Describe the role of primary care PAs in the detection of AD and become familiar with clinical protocols to screen and assess for cognitive impairment
- Identify the components of a coordinated primary care team optimized for timely screening and diagnosis of AD and appropriate referrals to specialists



Case Introduction: Elaine

- 75-year-old African American woman who suffered an ischemic stroke 3 years ago with no residual deficits. She has been your patient for 10 years.
- Past medical history:
 - Hypertension (lisinopril + HCTZ)
 - Type 2 diabetes (metformin)
 - BMI of 18
- · Her daughters say she repeats herself, forgets recent conversations, and the patient has noticed she sometimes has trouble finding the right word
- She has a masters degree in English and worked as a fundraiser for a regional charity until her retirement 10 years ago



Pretest Question 1

What percent of patients, like Elaine, with early signs of cognitive impairment go undetected in a primary care practice?

- A. 10%
- B. 25%
- C. 50%
- D. 70%



Case Continuation

- You take additional history, learn that she has stopped going to the senior center, missed a recent book group meeting, and her daughter says the pharmacy had to call twice to remind her to pick up her medication refills
- On review of current medications, you learn that Elaine has been having trouble sleeping at night and she has been taking diphenhydramine (25 mg) up to 2-4 tablets nightly for the past 6 months



Pretest Question 2

Based on the history what would be on your differential for possible underlying cause of Elaine's change in cognitive function?

- A. Alzheimer's disease/vascular dementia, malnutrition, medication toxicity, and urinary tract infection
- B. Alzheimer's disease/vascular dementia, malnutrition, vascular ischemia/stroke, and urinary tract infection
- C. Alzheimer's disease/vascular dementia, medication toxicity, vascular ischemia/stroke, and urinary tract infection
- Malnutrition, medication toxicity, vascular ischemia/stroke, and urinary tract infection
- E. Alzheimer's disease/vascular dementia, malnutrition, medication toxicity, and vascular ischemia/stroke



Case Continuation

- Elaine's physical examination was normal
- Cognitive screening
 - MoCA 25/30
 - GDS 3/15
- Your work-up for Elaine included CBC, Chem 10, TSH, B12, and UA, which show no abnormalities
 - -A1C = 5.7
- MRI shows evidence of prior lacunar infarct, increased generalized atrophy from prior scan, most prominent in the temporal-parietal regions



Pretest Question 3

Based on the pertinent positives from Elaine's work-up:

- Change in function and daily routines
- PMH Stroke, HTN, T2DM,
- BMI 18
- Sleep difficulties
- MoCA 25/30
- MRI findings of past lacunar infarct & generalized atrophy

At this point, which team member is the **best** option for consultation or referral?

- A. Psychologist/Social Worker
- B. Sleep specialist
- C. Geneticist
- D. Neurologist
- E. Pharmacist



The Need for Early Diagnosis of AD



Why is this topic important?

- Alzheimer's Disease (AD) is the most common cause of dementia
- Less common causes
 - Vascular dementia
 - Lewy-body dementia
 - Frontotemporal dementia
 - Mixed dementia
- 6th leading cause of death
- Low awareness of Mild Cognitive Impairment (MCI) and its relationship to AD or other dementias
- · Lack of confidence in PCP ability to detect MCI and diagnose dementias
- · Paradigm shift with new research

Alzheimer's Association. 2023 Alzheimer's Disease Facts and Figures. Alzheimers Dement 2023;19(4). DOI 10.1002/alz.13016



Many Reasons for Cognitive Decline

Illness/infection (delirium)

Dehydration

Malnutrition

Constipation/bowel impaction

Vitamin deficiency (B12 for example)

Sleep deprivation

Pain

Depression or anxiety

Obstructive sleep apnea/inadequate sleep

Hypoxia

Hyper/hypothyroid

Substance use (intoxication or chronic use)

Medication side effects

Sensory impairments

TIA/CVA

Head injury

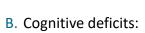
Neurodegenerative disorders (progressive dementing illnesses)

NIH | NIA Website: Assessing Cognitive Impairment in Older Patients
Assessing Cognitive Impairment in Older Patients | National Institute on Aging (nih.gov

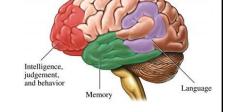


Definition of Dementia

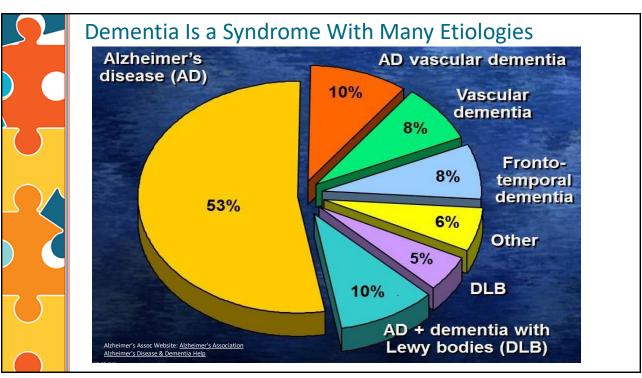
- A. Evidence of significant cognitive decline from a previous level of performance in one or more cognitive domains:
 - Learning and memory
 - Language
 - Executive function
- · Complex attention
- · Perceptual-motor
- Social cognition

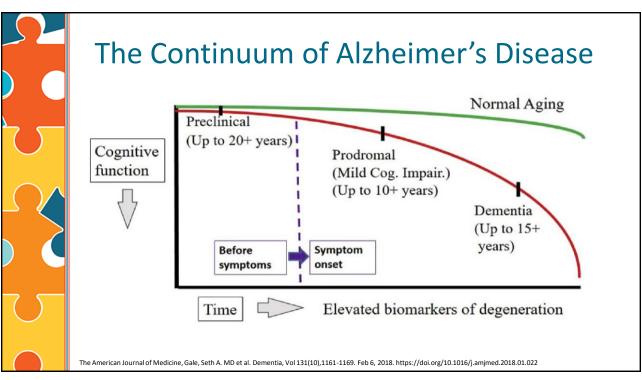


- Interfere with independence in everyday activities
- · Do not occur exclusively in the context of delirium
- · Not explained by another mental disorder (eg, major depressive disorder, schizophrenia)



American Psychiatric Association. Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition (DSM-5)



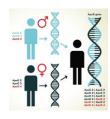




Alzheimer's Disease Risk Factors

Non-Modifiable:

- Age is #1 risk factor
- Gender
- Race
- Genetic factors
 - APOE4 Allele
 - Trisomy
- · Cerebral amyloidosis



Modifiable:

- Cardiovascular Disease (DM, Cardio, HLD/Chol)
- Sleep disorder
- Hearing loss
- Depression
- Severe head injury
- BMI > 40 or < 18.5
- Lifestyle factors
 - Smoking
 - Excess EtOH
 - Lack of exercise/sedentary lifestyle
- Low socioeconomic resources/support
- Low education at a younger age
- Social isolation







Clinical Barriers to Early Diagnosis of AD

- Profound shortage of medical providers specializing in care of older adults
- Early AD symptoms are often minimized, undiagnosed, misattributed, or ignored
- PCPs lack clinical training for screening, detection, diagnosis, and management of AD in primary care
- No single universal symptom of AD at the earliest stages
- No biomarker or test can determine a clinical diagnosis of AD

2022 Alzheimer's disease facts and figures. Alzheimer's Dement., 18: 700-789. https://doi.org/10.1002/alz.12638. American Geriatrics Society. October 1, 2018. Accessed July 15, 2022. https://www.americangeriatrics.org/sites/default/files/inline-files/State%20of%20the%20Geriatrician%20Workforce 10%2001%2018.pdf



Benefit of Early Detection

- Identification of reversible or treatable conditions
- Provide explanation for current symptoms
- Time to implement care management strategies
- · Advanced care planning
- Avoid future medical crises
- Pharmacologic therapy most effective in early dementia
- Participation in clinical trials
- Increased patient and caregiver burden with delay

Alzheimer's Association "2023 Alzheimer's Facts and Figures Report: At a Glance Statistics". Facts-And-Figures-2023-At-A-Glance-Stats-Fact-Sheet.pdf (alz.org)





Primary Care and Alzheimer's Disease



Primary Care PA Role

- Establish and monitor baseline of cognitive function
- Track risk factors for Alzheimer's disease and other dementias
- Continuity of care over time
 - Familiarity with patient = increased opportunity to observe clinical changes
- Optimization of chronic disease management
- Time well-spent
 - Evaluation can be done over multiple visits
 - Reimbursement by time
- Medical home
 - Team to collect information, support post-diagnosis

2022 Alzheimer's disease facts and figures. Alzheimer's Dement. 2022;18(4):700-789. doi:10.1002/alz.12638



Pay Attention: When to Be Concerned

- Patient reports memory/cognitive changes
- Family member or other always speaking for patient
- Family reports changes of:
 - Memory/cognition
 - Behavior
- Staff report concerns
 - Missed appointments
 - Failure to schedule testing or consults
 - Repeated calls

- Positive cognitive impairment screen
- Medication management issues
 - Excess refills (lost meds, running out early)
- Impaired decision-making capability
 - Cannot 'teach back' reasons for test/referral, changes in meds, etc.
- Chronic disease management
 - Change in level of control

ACT on Alzheimer's Provider Resources 2016 For Medical Providers | Act on Alzheimer's

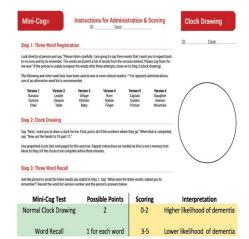


Why Screen for Cognitive Impairment?

- Impairment often missed by clinicians
- Identifies need for further workup
- Opportunity to treat reversible causes
- Can lead to earlier access to:
 - Appropriate medical care
 - Education
 - Patient and caregiver(s) support
 - Care planning

Example: The MiniCog is a simple, evidence-based tool that takes up to 3 minutes to administer

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A positive score ≠ a diagnosis!



Next Steps With a Positive Cognitive Screen

Problem-Focused Workup:

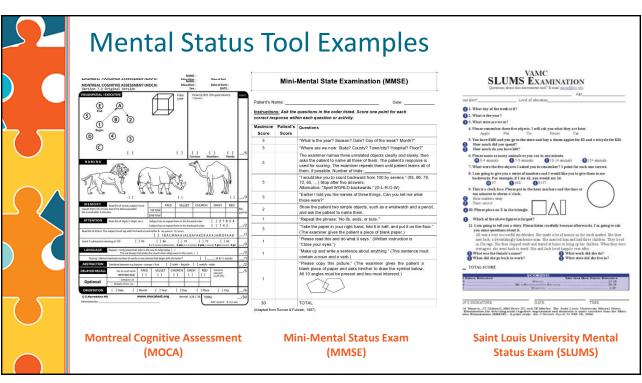
- History and physical
- Collateral history
- Mental Status Testing
- Diagnostics (identify reversible causes, rule out other etiologies)



Problem-focused History and Physical

- Person-centered encounter with consideration of cultural context
- · Onset and course of changes in memory and thinking
 - Patient interview
 - Reliable informant
- Functional assessment-ADLs and IADLs, driving, financial management
- Past medical history: Recent illness, hx of head trauma, vascular disease, CVA, MI, and comorbidities
- · Comprehensive medication reconciliation
- Structured mental status exam: MoCA, SLUMS, and MMSE*
- Assess mental health: Consider depression, anxiety, and chemical dependency
- Neurological exam: Focus on focal signs, vision, hearing, speech, gait, coordination, and evidence
 of involuntary movements

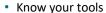
ACT on Alzheimer's. Dr. Terry Barclay, Adjunct Associate Professor of Neurology, Health Partners Center for Memory and Aging, University of Minnesota. VIMEO: "Best Practices for Detection and Early Management of Dementia"





Screening and Mental Status Pearls

- Know your patient
 - Formal education/literacy-impacts scoring
 - Self-report
 - MANY issues complicate neurocognitive screening in non-English speakers
 - > Testing by an experienced, fluent, and culturally consistent provider is best



- Practice, videos, and use standardized instructions and scoring guidelines
- Approach
 - Have a script for orienting patient to cognitive screen
 - "We regularly screen vitals as well as brain health..."
 - > "So now we'll do the check up from the neck up" or "I'm going to ask you to do a few things for me that will require concentration."
 - <u>Do not</u> hint or guide patient
 - <u>Do not</u> give feedback on performance/outcome during administration

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Mental Status Results Are Only One Part of the Equation



Patient self-reports

- Report from family/collateral
- Mood/anxiety measures
- Clinical history
- Onset
- Course
- Symptoms
- Labs
- Neuroimaging–MRI is the test of choice for AD

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Diagnostics

- Labs¹
 - Routine: CBC, CMP, TSH, B12, and UA
 - Per patient history: RPR, HIV, ESR, and CRP, heavy metals, and toxicology
- Neuroimaging¹
 - MRI when clinically indicated; CT without contrast if no MRI available
- Emerging
 - CSF assay²
 - PET scan





1 ACT on Alzheimer's Website, Clinical Provider Practice Tool – Dementia Workup: <u>ACT-Provider-ClinicalPracticeTool.pdf (actonalz.org)</u>
2 CSF assay only ordered/performed by neurology team (to r/o brain infections, inflammatory conditions, or other diseases that may cause dementia AND to assess for beta-



Pattern of Cognitive Impairment: MCI

Mild Cognitive Impairment (MCI)

- Mild deficit in one cognitive function: memory, executive function, visuospatial, language, and attention
- Intact ADLs and IADLs
 - Does not meet criteria for dementia



* ACT on Alzheimer's Website, Clinical Provider Practice Tool – Dementia Workup, 2016: ACT-Provider-ClinicalPracticeTool.pdf(actonalz.org)



MCI: Care Plan Considerations

Develop care plan with patient and chosen care partner(s):

- Treat what is treatable; manage co-morbidities
- Consider cholinesterase inhibitor
- Promote healthy lifestyle (diet, exercise)
- Advanced directive discussion of patient preferences and priorities for future care
- Referral for support and education
- Reassess in 1 year or earlier if significant change in function

* ACT on Alzheimer's Website, Clinical Provider Practice Tool – Dementia Workup, 2016: <u>ACT-Provider-ClinicalPracticeTool.pdf(actonalz.org)</u>



Pattern of Cognitive Impairment: AD

- Alzheimer's Disease
 - Dementia-Cognitive decline in multiple domains
 - Memory loss, confusion, disorientation, dysnomia, impaired judgement/behavior, apathy, and depression
 - No unusual pattern of deficits
 - Typical timeline and presentation
 - No profound depression
 - No reversible causes identified
 - Work-up complete, PA feels comfortable making dx



AD: Care Plan Considerations

- Continue to manage co-morbidities with priority on simplifying care plan
- Can the patient identify preferences for care that are consistent with past preferences?
- Identify existing Advanced Care Plan with chosen health care and financial surrogate decision makers, if possible
- Living circumstances-How long can patient be left alone without support?
- Social resources/care partners (informal/formal)
- Financial considerations
- Social support referrals
- Vulnerability to mistreatment
- Referral for caregiver education/support



Diagnosis

Like any other disease:

- Look for pattern of pertinent positives and negatives
- Identify potentially reversible causes
- Complete your evaluation and clinical decision-making before sharing a diagnosis with the patient
- Treat what is treatable/reversible
- Follow up and track progress
- Problem solve
- Identify barriers



 $ACT on Alzheimer's Provider Resources, Clinical Provider Practice Tool. 2016 \\ \underline{https://actonalz.org/sites/default/files/documents/ACT-Provider-ClinicalPracticeTool.pdf}$



Providing Feedback

Follow principles of patient-centered care

- Ask about preferences for level of detail in feedback
- Discuss interpretation of results, follow-up plan, initial diagnosis, and plan of care with patient and preferred companions
- Use a "teach-back" approach with patient and care partners
- What are the patient's core concerns?
- Explore functioning/context
 - Is the patient living alone, driving, and managing own money and prescriptions?
 - Is the patient living with a person who can/will function as their caregiver?
 - What is the social support network of the patient?
 - Consider involving social work or care coordinator

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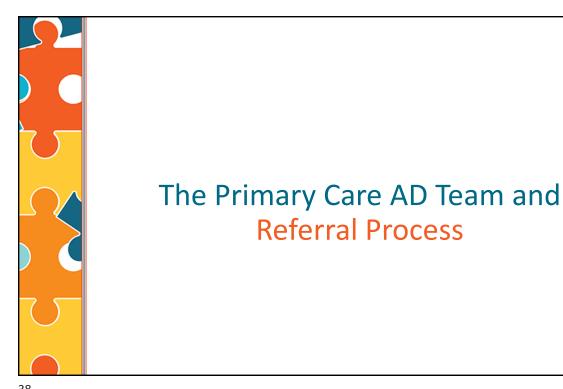


Can't Do it All in a Single Visit

Do not let patient and family leave initial diagnosis visit without:

- · Written information about AD
- Resources for the person with AD and trusted persons, care partner
 - Social work referral (warm hand-off preferred)
 - Local resources (warm hand-off preferred)
- · Follow-up appointment, ideally in 1 month
 - Review diagnosis:
 - What does the patient understand?
 - What do the care partners or trusted people understand?
 - What questions do they have?
 - "What matters?" conversation
 - Discuss medications
 - Advanced care planning
 - Care partners
 - Community connections
 - Safety

Alzheimer's Association website: "I Have Alzheimer's" homepage, "Just Diagnosed. <u>Just Diagnosed | Alzheimer's Association</u>





When to Refer

- · Differentiate MCI from normal aging
- Uncertainty over diagnosis
- Suspect non-Alzheimer's dementia
 - Hallucinations, REM sleep disorder, and falls
 - Rapidly progressing
 - Positive neurologic exam findings (tremor, fasciculations, weakness, field cut)
- Challenging behaviors or psychosis
- Patient or family request-second opinion
- Medico-legal issues (i.e., financial capacity)
- · Genetic counseling





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Build Your Referral Network

- Neurologist
- Geriatric Psychiatrist
- Geriatrician
- Memory Disorders Clinic
- Specialty Testing (i.e. genetic)
- Clinical Trials
- Psychologist/Social Worker
- Occupational Therapy
- Physical Therapy
- Speech Therapy
- Pharmacist
- Adult day programs
- Community organizations





Establish Post-diagnostic Patient Support Protocol

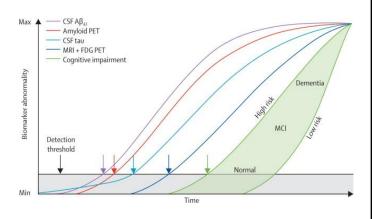
- Appointments
 - Who will be the primary contact
 - Frequency of follow-up
- Between appointment issues
 - Who patient/family should contact
 - Staff responsibility and responses
 - Education and support
- · Anticipatory planning
 - Driving/transportation
 - Decreasing function/Increasing care needs
 - Medical care needs

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The Pursuit of Early Detection

- · Alzheimer's has no cure
- · Because of what is now known about biomarkers, definitive diagnostic tests might be just around the corner
- Because of what is known about modifiable risk factors, targeted preventative care for Alzheimer's is a reality today



Clifford, J. et al. Lancet Neurol. 2013 Feb;12(2):207-216.

National Institute on Aging. 2021-2022 Alzheimer's Disease and Related Dementias Scientific Advances, Biomarker Research. Alzheimer's & Related Dementias: Biomarker Research | National Institute on Aging (nih.gov)



What's to Come-The Future, and Now

- Biomarker diagnostic testing for Alzheimer's disease
 - CSF analysis-beta amyloid, Tau proteins
 - PET Scan-beta amyloid, Tau proteins
 - Serum/blood-beta-amyloid
- Disease-modifying treatment
 - FDA approval of monoclonal antibodies (MABs)-but the jury's still out
 - Aducanumab (2021)
 - Lecanemab (2023)
 - Donanemab*
 - Clinical trials
- How will the patient-centric PC AD Care Team respond to these changes?
 - The most powerful tool providers have <u>now</u> is a pro-active, vigorous preventive care approach through lifestyle changes/modifiable risk factors



Website: Alzheimer's Association: Medical Tests for Diagnosing Alzheimer's <u>Earlier Diagnosis | Alzheimer's Association</u>

*Expected late 2023 or early 2024





Case Introduction: Elaine

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- Past medical history:
 - Hypertension
 - Type 2 diabetes
 - BMI of 18
- Her daughters say she repeats herself and the patient has noticed she sometimes has trouble finding the right word
- She has a masters degree in English and worked as a fundraiser for a regional charity until her retirement 10 years ago



Post Test Question 1

What percent of patients, like Elaine, with early signs of cognitive impairment go undetected in a primary care practice?

- A. 10%
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Case Continuation

- You take additional history, learn that she has stopped going to the senior center, missed a recent book group meeting and daughter says pharmacy had to call twice to remind her to pick up her medication refills
- On review of current medications, you learn that Elaine has been having trouble sleeping at night and she has been taking diphenhydramine (25 mg) up to 2-4 tablets nightly for the past 6 months
- You screen her using the MiniCog tool. Her score indicates that she has missed 2/5 items.



Post Test Question 2

Based on the history what would be on your differential for possible underlying cause of Elaine's change in cognitive function?

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Post Test Question 3

Based on the pertinent positives from Elaine's work-up:

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- PMH Stroke, HTN, T2DM,
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At this point, which team member is the **best** option for consultation or referral?

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- C. Geneticist
- D. Neurologist
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Key Takeaways—Improved Rate of Early Detection of AD Is Within Reach

- · Alzheimer's disease is an epidemic
- Primary care providers will bear the brunt of meeting the needs of an aging global population and its attendant dementias
- Need to be proactive, screen for and accurately detect cognitive decline and its cause—as early as possible-is critical
- PAs trained on evidence-based AD detection, together with a dedicated AD care team and updated, targeted protocols are essential for improved detection, screening, and referral to a specialist



Resources

- National Resources
 - https://www.alz.org/help-support/i-have-alz/know-what-to-expect/just-diagnosed
- Mini-Cog Admin with "Sam"
 - https://www.youtube.com/watch?v=CRQEighdb0w
 - Video Clip on Mini-Cog Admin and Scoring
 - https://www.youtube.com/watch?v=De7aluks7y8
- ACT on Alzheimer's Clinical Provider Practice Tool
 - https://actonalz.org/sites/default/files/documents/ACTNAT-Provider-ClinicalPracticeTool.pdf
- Video Tutorials
 - $\ \underline{\text{https://actonalz.org/sites/default/files/documents/ACTNAT-Provider-ClinicalPracticeTool.pdf}}$
- After a Diagnosis
 - $\frac{\text{https://static1.squarespace.com/static/559c4229e4b0482682e8df9b/t/561f2778e4b05fb7f59240d4/1444882296205/DFA-Tools-After Diagnosis.pdf}{\text{pdf}}$
- EHR Decision Support Tools for Alzheimer's and Related Dementias
 - https://static1.squarespace.com/static/559c4229e4b0482682e8df9b/t/57714bdcf7e0ab72f1ab3f14/1467042781285/DFA-Tools-EMRManual.pdf
- National Institute on Aging- Alzheimer's Disease and Related Dementias: Resources for Professionals
 - https://www.nia.nih.gov/health/alzheimers-dementia-resources-for-professionals



Questions?

Contact the Faculty: Theresa Sivers-Teixeira, MSPA, PA-C siverste@med.usc.edu

