## Leading Through Influence

Emilie Davis, PA-C

Assistant Vice President of Advanced Practice Providers

Ochsner Health

Emilie.Davis@ochsner.org



## As go the leader, so goes the team and the culture









## **Objectives**



Understanding Yourself: DiSC Profile



Building An Effective Team



Coaching as a Leadership Style



Influencing Change

#### **Disclosures**

• I have no relevant relationships with ineligible companies to disclose within the past 24 months

## Impacting Lives Across Louisiana, The Nation & The World

Ochsner serves patients from across
LOUISIANA, EVERY STATE
in the nation,
and more than 70 COUNTRIES.



Ochsner seeks to move Louisiana into the **top 40th** healthiest states with America's Health Rankings **by the year 2030**.

Ochsner is .....

#### LOUISIANA'S LARGEST

not-for-profit health system and one of the largest independent academic health systems in the United States. 47

Owned, Managed, & Affiliated Specialty Hospitals 36K

**Employees** 

2.4M
Clinic Visits

1,304,351

Patients Served in 2021

5/O Health Centers

& Urgent Care Centers

90

Medical Specialties & Subspecialties

4,600

Employed & Affiliated Physicians

660+ clinical research studies



#### **Ochsner Health Statewide Network**



#### LEGEND

- Owned / Managed
- Clinically Affiliated
- Financially Integrated
- Strategic Collaboration
  Agreement
- 30+ Owned & Managed Hospitals
- 11 Partner Hospitals
- 3,000+ Aligned Providers
- Serving Over 1 Million
   Unique Patients Per Year

#### **System APP Council**



AVP – Advanced Practice Providers Emilie Davis, PA-C



Baton Rouge Robbie Pitre, PA-C



Primary Care Vera Williams, NP



Urgent Care & Occ Med George Kirkman, NP



OMC - Surgery Sarah Fant, PA-C



Northshore/MS Chris Schneider, PA-C



Neuroscience Amanda Bible, PA-C



Orthopedics
Chris Mercadel, PA-C



OMC – Medical Specialties Jason Ledoux, NP



OLG Jeremy Terro, NF



Hospital Medicine Jennifer Burtch, NP



Anesthesia - SS
James Poche, CRNA



River Region
Barbara Hubbell, NP



Patient Experience Ashley Roark, NP



Cancer Erica Doubleday NP



Anesthesia - NS



Baptist Michelle McCloskey, NP



APP Medical Education Misty Jenkins, NP



Emergency Medicine
Adam Fleming, NP



Anesthesia – Baptist /
Community

WHO WE ARE IS HOW WE LEAD. SELF-AWARENESS, KINDNESS, VISION, ACCOUNTABILITY, TRUST, JUST BASIC SKILLS OF BEING A GOOD HUMAN BEING TO OTHER HUMAN BEINGS.

- BRENÉ BROWN

## **Self-Leadership**

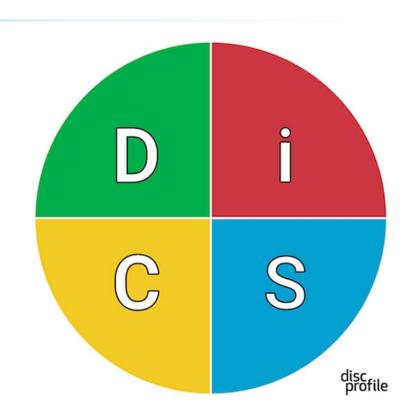


### **Understanding Yourself**



## **Understanding Your Leadership Style**

The DISC Profile is a personality assessment (not a test) that provides insights into natural and adaptable behavioral styles in relation to the workplace, leadership, and project teams.





#### **The DiSC Profile**

- •DiSC can help you and your teams:
  - Improve self awareness
  - Understand other people and adapt to their behavior
  - Learn how to work together more productively
  - Become more effective leaders
  - Transform conflict into collaboration
  - Get more enjoyment out of every relationship





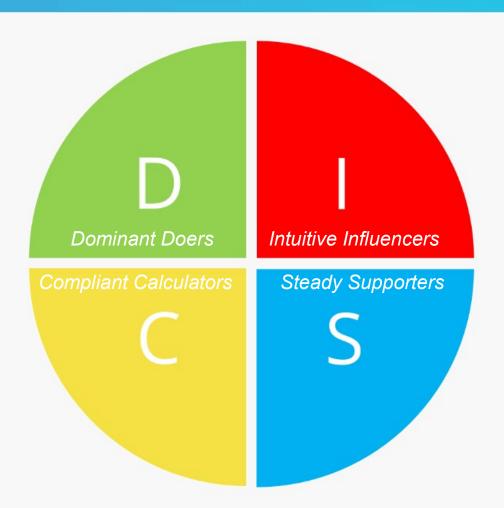
#### **DISC model**

#### **Dominant**

- Direct
- Decisive
- Doer

#### **Compliant**

- Cautious
- Careful
- Conscientious



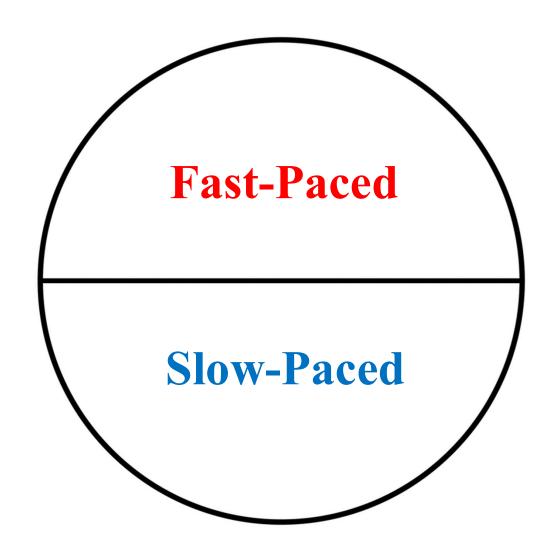
#### **Influential**

- Impulsive
- Interactive
- Interesting

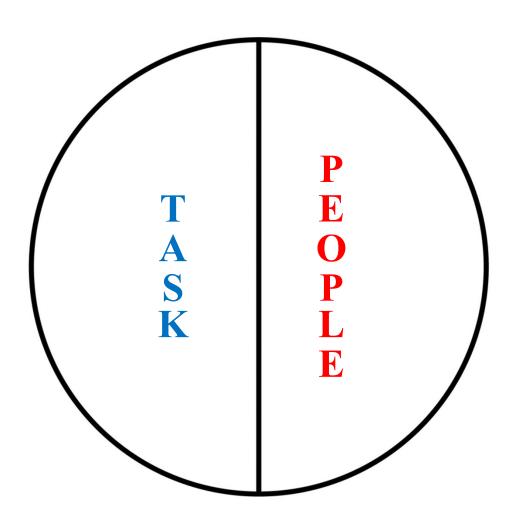
#### **Steady**

- Stable
- Supportive
- Sincere

IONOS









## Which Words Best Describe Your Style?

#### Fast-Paced, Outgoing

D **Dominant Dynamic** Inspire Intuitive Sarcastic Competitive Outgoing Fun Doer Influence Interactive Direct **Impatient Impulsive Impatient** Productive Driven Carefree Unfocused **Dogmatic** Unemotional Excited Undisciplined

Task Oriented

• **S** C Supportive Status Quo Orderly Compliant Soft-hearted Easygoing Logical Consistent Steady Sentimental Curious Careful Submissive Shy Loyal Correct Sweet Practical Cautious Intense Single-minded **Critical Thinker** 

Slow-Paced, Reserved



People

Oriented

#### **D** — **DOMINANCE**



The Lead Dog

**Emphasize:** shaping the environment by overcoming

opposition and challenge

**Tendencies:** getting immediate results, taking action, accepting

challenges

Motivated by: challenge, power and authority,

direct answers

Fears: loss of control in their environment; being taken

advantage of

You will notice: self-confidence, decisiveness, and risk-taking

**Limitations:** lack of concern for others, impatience



#### I — INFLUENCE



The Energizing Honey Bee

**Emphasize:** shaping the environment by persuading and

influencing others

Tendencies: involvement with people, making a favorable

impression

Motivated by: social recognition, group activities,

relationships

Fears: social rejection, disapproval, loss

of influence

You will

notice:

enthusiasm, charm, sociability

**Limitations:** impulsiveness, disorganization, and lack of

follow through



#### S — STEADINESS



The Oasis Super Power

**Emphasize:** achieving stability, accomplishing tasks by

cooperating with others

**Tendencies:** calm, patient, loyal, good listener

Motivated by: infrequent change, stability, sincere

appreciation, cooperation

**Fears:** loss of stability, the unknown, change,

unpredictability

You will patience, a team player, stability, methodical

**notice:** approach, calm

**Limitations:** overly willing to give, putting

their needs last



#### **C** — **COMPLIANT**



The Quality Control

**Emphasize:** working within circumstances to ensure quality and accuracy **Tendencies:** attention to standards and details, analytical thinking **Motivated by:** clearly defined performance expectations, quality and accuracy being valued Fears: criticism of their work, slipshod methods You will behavior that is cautious, precise, diplomatic, notice: restrained **Limitations:** overly critical of self and others, indecision

because of desire to collect and analyze data



#### **DiSC Blends: What is Your Mix?**

DC - challenge, results, accuracy

Goals: Independence, personal accomplishment

Fears: Failure to achieve to their own standards

Leadership qualities: Setting high expectations, speaking up about problems

**D** – results, action, challenge

Goals: Bottom-line results, victory

Fears: Being taken advantage of or appearing weak

Leadership qualities: Showing confidence, taking charge, focusing on results

Di – action, results, enthusiasm

Goals: Quick action, new opportunities

Fears: Loss of power

ID - action, enthusiasm, results

Goals: Exciting breakthroughs

Fears: Fixed environments, loss of approval or attention

Leadership qualities: Finding opportunities, promoting bold action

I – enthusiasm, action, collaboration

Goals: Popularity, approval, excitement

Fears: Rejection, not being heard

Leadership qualities: Showing enthusiasm, building professional

networks

IS - collaboration, enthusiasm, support

Goals: Friendship

Fears: Pressuring others, being disliked

Leadership qualities: Being approachable, acknowledging

contributions'

- **CS** stability, accuracy, support
  - Goals: Stability, reliable outcomes
  - Fears: Emotionally charged situations, ambiguity
  - Leadership qualities: Showing modesty, being fair minded
- C accuracy, stability, challenge
  - Goals: Accuracy, objective processes
  - Fears: Being wrong, strong displays of emotion
  - Leadership qualities: Communicating with clarity, promoting disciplined analysis
- CD challenge, accuracy, results
  - Goals: Efficient results, rational decisions
  - Fears: Failure, lack of control
  - Leadership qualities: Creates high standards, improving methods

SI – collaboration, support, enthusiasm

Goals: Acceptance, close relationships

Fears: Being forced to pressure others, facing aggression Leadership qualities: Creating a positive environment, acknowledging contributions

• **S** – support, stability, collaboration

Goals: Harmony, stability

Fears: Letting people down, rapid change

Leadership qualities: Staying open to input, showing diplomacy

**SC** – stability, support, accuracy

Goals: Calm environments, fixed objectives, steady progress

Fears: Time pressure, uncertainty, chaos

Leadership qualities: Maintaining composure, being fair minded



#### **NOTES ON MY STYLE**



What are key characteristics of my style?
What key characteristics best describe my direct reports style?

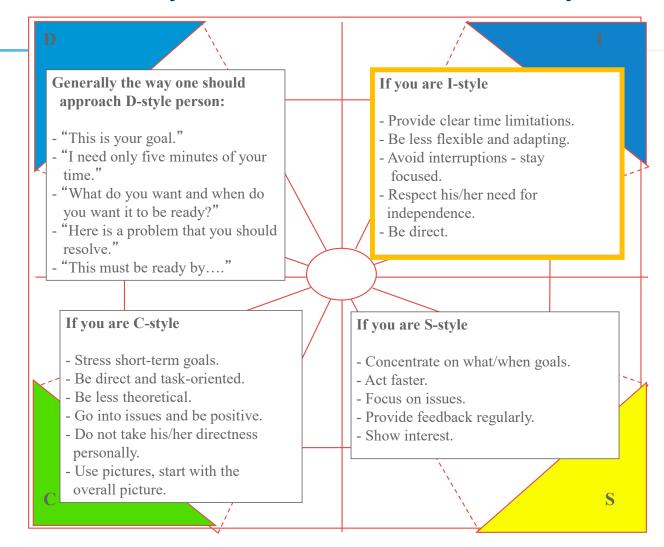


## DISC Body Language

Fast	Fast talker - D or I
Slow	Slow talker – S or C
Fast	Fast walker, big hand gestures – D or I
Slow	Slow walker, minimal hand gestures – S or C
Sit forward	Sit forward, intense, alert posture – D or I
Lean back	Lean back in chair, relaxed posture – S or C



#### When you communicate with a D-style





#### When you communicate with a I-style

Generally the way one should If you are D-style approach I-style person: - Show your enthusiasm. - "I would like to hear your opinion." - Be optimistic. - Be open to others' opinions. - "We could exchange our views - Show your ability to adapt. on this." - "Could we speak about some - Ask his/her opinion before you make decisions. new alternatives?" - "Could we meet and discuss this?" -"How do you think we should act on this?" If you are C-style If you are S-style - Concentrate on "who and what - Speed up, act faster. else" goals. - Speak more. - Be open and discuss. - Take him/her into consideration, - Do not lose contact with him/her. be more cooperative. - Adapt a team attitude (e.g., Let's - Take time to discuss alternatives. do it together). - Take part enthusiastically. - Do not focus on mistakes, remember achievements.

#### When you communicate with a S-style

If you are D-style

- Focus on how/how much.
- Provide time to consider issues from his/her angle.
- Be less demanding.
- State both sides of the issue, begin with negative and end with positive.
- Warn about changes beforehand.
- Don't pressure into too fast reactions or decisions.

If you are I-style

- Demonstrate the reliability and continuity of the issue.
- Speak also about the negative aspects.
- Provide enough background information.
- Do not expect too fast action.
- Listen, do not interrupt, give time.

If you are C-style

- Explain things step by step.
- Use practical examples, avoid using numbers only.
- Provide time to analyze the information.
- Also consider the risk factors.
- -Consider his/her opinion, ask.

Generally the way one should approach S-style person:

- "How should we proceed?"
- "We should act like this. First this and then that...."
- "How do you think we should do this?"
- "I want you to be involved in planning from the beginning."

S



#### When you communicate with a C-style

If you are I-style If you are D-style - Concentrate on why/what questions. - Answer questions carefully, give - Explain carefully, utilize references reasons. and facts. - Respect his/her expertise and be - Prepare, slow down, and think less commanding. - Do not make yourself threatening. before you act. - Be open to questions and feedback. - Listen and encourage discussion. - Provide information in writing. - Offer alternatives. - Be sincere and modest. Generally the way one should If you are S-style approach C-style person: - Provide background information. - Respect his/her technical attitude. - "I would like to provide you with - Understand his/her independence. some additional information." - Provide all relevant information. - "I would like to hear your - Provide regular fact-based assessment." feedback. - "What are the pros and cons of the different alternatives?" -"Could you list the key issues?"

## **Understanding your Team**

**Teams** offer the promise to improve clinical care because they can aggregate, modify, combine, and apply a greater amount and variety of knowledge to make decisions, solve problems, generate ideas, and execute tasks more effectively and efficiently than any individual working alone





#### **Team Dynamic**



#### **Factors to consider:**

- How is each profile represented?
- Do you have a diverse pipeline for leadership positions?
- What is your Leadership Development plan?
- Do you encourage healthy debate and perspective sharing?
- How do you seek feedback and input?



# DISC in the office





# The Four DISC Profiles Giving and Receiving Feedback

## When giving feedback to a....

#### **D** Profile

Get to the point; move quickly

Don't spend time on non-essentials

Provide feedback immediately

Show clear results

#### I Profile

Keep it simple; don't overuse data

Allow time for interaction

Focus more on emotion and feelings

Remain as positive as possible

#### **S Profile**

Know that head nodding does not mean they agree, but that they're listening

Slow down and provide sincere and detailed

Provide support and time to process

#### **C** Profile

Provide detailed information; in writing and ahead of time if possible

Present feedback logically

Give them time to process and ask questions and know they may just listen

#### **D** Profile

Keep emotional responses to a minimum

Know they will be in control

Understand they may be quick, tough and direct

Try to provide immediate response

#### Profile Be sociable and engaged

.

Do not react negatively

Know they may not focus on tasks and results

Know they will talk a lot

#### **C** Profile

Be patient and respond with detailed facts and data

Understand criticism is often based on facts and not personal

Know they are often economical in their words; don't use lots of superlatives

## When receiving feedback from a...



#### **S** Profile

Don't fail to deliver on promises you make

Slow down: take time to listen

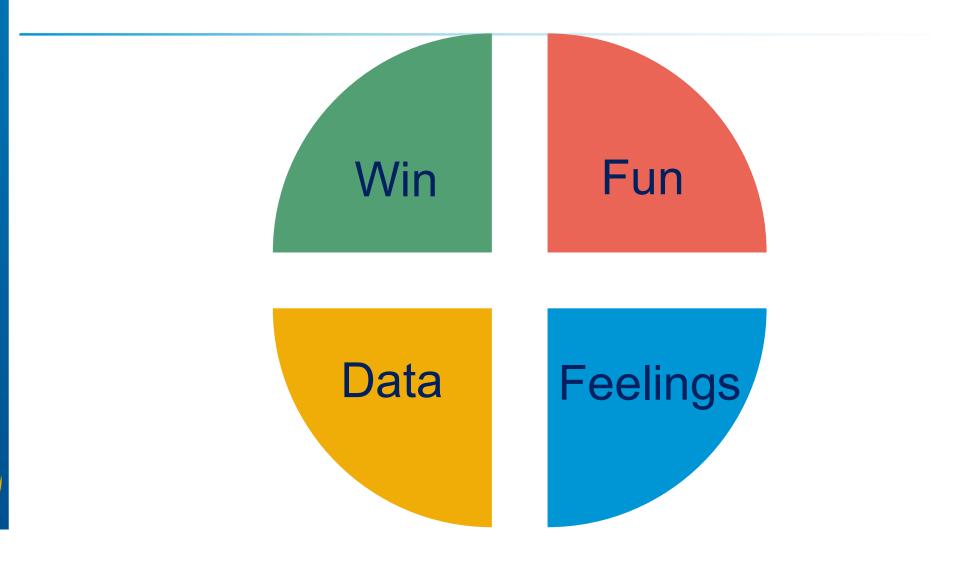
Be considerate

Be aware new ideas may make them

Extended DISC® N.A., Inc.



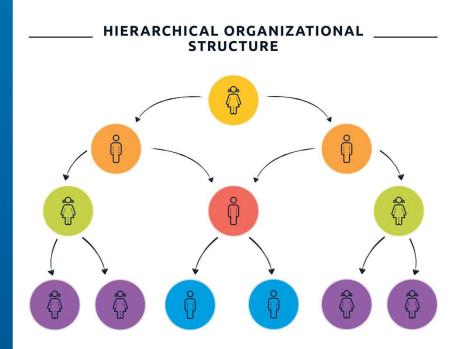
## **Coaching Tip: Talking to the Room**







### A Knowledge Economy Requires Different Leaders



Traditional "command and control" leadership styles dominated preceding eras of management thinking

Directive leadership works well when knowledge is largely known (manufacturing, customer service, etc.) or when strict adherence to rules is needed (military, nuclear power, etc.)

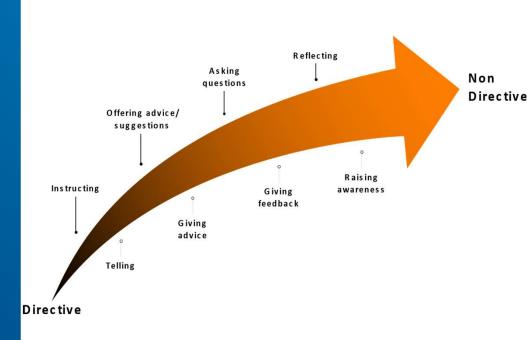
Assumes the leader has the answer

When used extensively often results in:

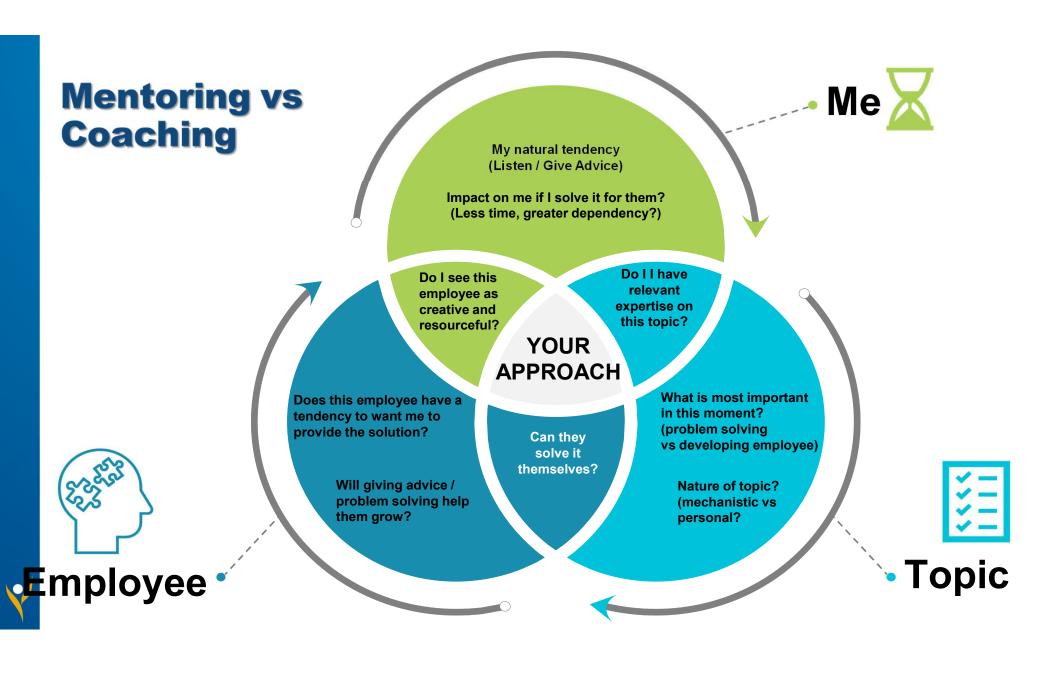
- Low engagement
- Lower performance
- ➤ Higher turnover
- "Learned helplessness"

### **How to Help Direct Reports**

And get them to do stuff



- Directing: Do as I say
- Mentoring: Sharing knowledge, experiences, and skills to guide a mentee through an experience
- Consulting: Giving the answer, which is rooted in deep industry knowledge and experience
- Coaching: Posing the right questions, providing the space, trust, and confidence for the coachee to consider their alternatives, how they can achieve more, reach their objectives, and find capabilities within themselves



### What Is Coaching?

Rooted in neuroscience

A thought partnership that assumes the coachee is creative, resourceful, and whole

Generally, a conversation that is rooted in:
Inquiry (questions)
Observation-based (thinking and behavioral patterns)

Highly effective in shifting deep-rooted thinking and behavioral patterns

Leads to long-term learning and development



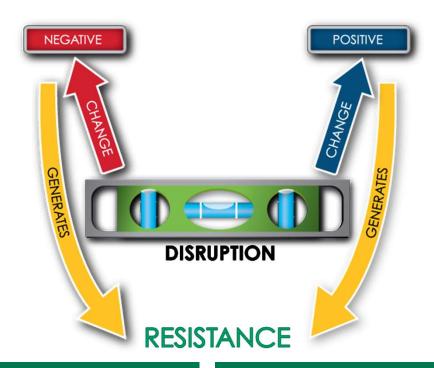
#### **Coaching Tips and Tricks**

- Learn to quiet down your advice monster
- Lead with questions that start with "what" and "how"
  - "What" questions tend to unlock underlying thinking patterns
  - "How" questions tend to unlock process focused answers
- Questions beginning with "why" tend to put people on the defensive
- Sharing behavioral observations can be powerful
- More Information: Books / Podcasts



## Influencing Change

## Does it matter if it is a good or bad change?



It does not matter whether the change is perceived as a positive or negative, <u>resistance</u> to major change is **inevitable**.

Resistance is <u>not</u> a function of liking or understanding the change. It is a function of **disruption**.

#### **ORGANIZATION ICEBERG**

The more constrained the formal reinforcement system, the more emphasis, not less, is placed on the manager/direct-report relationship.

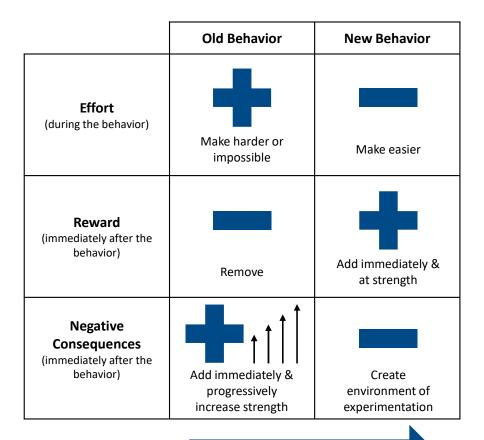
## FORMAL ORGANIZATION

Policies and procedures
Pay and compensation
Job description
Organization chart
Annual performance appraisal

#### INFORMAL ORGANIZATION

Political system
Cultural norms
Unwritten rules
Relationships
Informal leaders
Informal and daily reinforcement management

#### REINFORCEMENT STRATEGY



**Promote Migration** 

